

Keene Independent School District
Debt Transparency - Total Outstanding Principal & Interest
8/31/19

Bond Title	Original Par Amount	Principal Outstanding	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	S&P Rating	Source of Repayment*	Principal Per Capita	Principal & Interest Per Capita
U/L Tax Ref Bds Ser 2010	\$ 14,745,000	\$ 11,775,000	\$ 5,035,500	\$ 16,810,500	02/15/2038	AAA/A+	I&S Tax Rate & State Funds	\$1,853.46	\$2,646.07
Mtc Tax Notes Ser 2015	1,125,000	702,000	54,250	756,250	08/15/2025	NR	M&O Tax Rate & State Funds	\$110.50	\$119.04
Time Warrants Ser 2016	1,000,000	736,186	74,953	811,140	09/03/2026	NR	M&O Tax Rate & State Funds	\$115.88	\$127.68
		\$ 13,213,186	\$ 5,164,703	\$ 18,377,890				\$2,079.83	\$2,892.79

* The I&S Tax Rate and/or M&O Tax Rate reflected above are ad valorem tax rates.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 13,213,186	\$ 5,164,703	\$ 18,377,890
Authorized But Unissued Debt	\$ -		
2019 Population	6,353		
Total GO Debt per Capita	\$ 2,079.83		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 2,079.83		
Total GO Principal & Interest per Capita	\$ 2,892.79		