

Keene Independent School District
Debt Transparency - Total Outstanding Principal & Interest

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2018)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	S&P Rating	Source of Repayment *	Principal Per Capita	Principal & Interest Per Capita
U/L Tax Ref Bds Ser 2010	\$ 14,745,000	\$ 12,180,000	\$ 5,514,600	\$ 17,694,600	02/15/2038	AAA / A	I&S Tax Rate & State Funds	\$1,941.04	\$2,819.86
Mtc Tax Notes Ser 2015	1,125,000	810,000	71,827	881,827	08/15/2025	NR	M&O Tax Rate & State Funds	\$129.08	\$140.53
Time Warrants Ser 2016	1,000,000	829,065	96,589	925,654	09/03/2026	NR	M&O Tax Rate & State Funds	\$132.12	\$147.51
		\$ 13,819,065	\$ 5,683,016	\$ 19,502,081				\$2,202.24	\$3,107.90

* The I&S Tax Rate and/or M&O Tax Rate reflected above are ad valorem tax rates.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 13,819,065	\$ 5,683,016	\$ 19,502,081
Authorized But Unissued Debt	\$ -		
2018 Population	6,275		
Total GO Debt per Capita	\$ 2,202.24		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 2,202.24		
Total GO Principal & Interest per Capita	\$ 3,107.90		